Upsurge Investment & Finance Ltd.

July 10, 2024

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Sub: Intimation of Board Meeting under Regulation 29 of SEBI (LODR) Regulations, 2015
Ref: Scrip Code: 531390
Scrip ID: UPSURGE

Dear Sir/Madam,

We would like to inform you that a meeting of the Board of Directors of the Company is scheduled on **Tuesday**, **16th July, 2024 at the Registered Office of the Company**, inter-alia, to consider and approve the following matters:

1) To consider increase in Authorized Share Capital of the Company and consequent alteration in Capital Clause of the Memorandum of the Company.

2) To discuss/ finalize the proposal for Issue of Equity Shares/ Convertible Warrants of the Company on Preferential Basis to Promoter and Promoter Group and Non-Promoter (Strategic Investors) towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018.

3) To adopt and approve the Draft Notice of Extra Ordinary General Meeting of the Company.

4) To fix the day, date, time of Extra Ordinary General Meeting of the Company.

5) To appoint Scrutinizer for conducting E- voting process for Extra Ordinary General Meeting.

6) Any other Matter with the permission of the chair.

As intimated vide our letter dated 29th June, 2024, please note that, in terms of the "Code of Conduct for Regulating, Monitoring and Reporting of trading by Insiders" as adopted by the Company under SEBI (Prohibition of Insider Trading) Regulations, 2015, the Trading Window, for dealing in the Equity Shares of the Company by all Connected/ Designated persons and their relatives, have already been closed from 1st July, 2024 till expiry of 48 hours after the declaration of the Unaudited Financial Results of the Company for the Quarter ended 30th June, 2024. The date of Board Meeting for declaration of the Unaudited Financial Results of the Company will be intimated accordingly.

You are requested to kindly take a note of the same.

Thanking you,
Yours faithfully,
For Upsurge Investment & Finance Limited

Jitendra Kumar Gupta

Jitendra Gupta
Company Secretary & Compliance Officer